

# Demographic & Economic Profile: Western Region, Nova Scotia

Generated by DMS-continuum 2021-09-15



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#### **Glossary and Sources**

#### **Terms & Acronyms**

CAARG: compound average annual rate of growth

Western Region - This region captures the following geographic areas: Argyle (Municipal District), Barrington (Municipal District), Clare (Municipal District), Digby (Municipal District), Digby (Town), Yarmouth (Municipal District), and Yarmouth (Town).

CSD: Census Subdivision. CSDs inculde villages, towns, parishes, cities, and municipalities (refer to complete listing below).

**GDP: Gross Domestic Product** 

#### **Census subdivision types:**

C - City / Cité LOT -	<ul> <li>Township a</li> </ul>	nd royalty
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CC - Chartered community	M - Municipality / Municipalité
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### **Glossary and Sources**

#### Census subdivision types (cont'd):

RV - Resort village TC - Terres réservées aux Cris

S-É - Indian settlement / Établissement indien TI - Terre inuite

SA - Special area TK - Terres réservées aux Naskapis

SC - Subdivision of county municipality / Subdivision municipalité de comté

TL - Teslin land

SÉ - Settlement / Établissement TP - Township

SET - Settlement TV - Town / Ville

SG - Self-government / Autonomie gouvernementale V - Ville

SM - Specialized municipality VC - Village cri

SNO - Subdivision of unorganized / Subdivision non organisée VK - Village naskapi

SV - Summer village VL - Village

T - Town VN - Village nordique

#### **Sources**

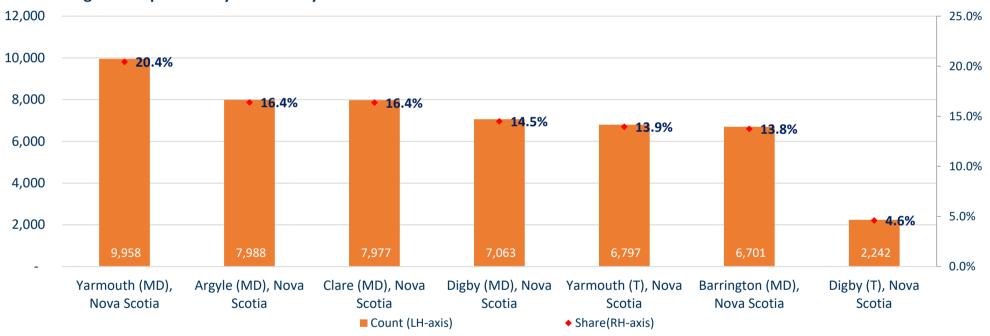
1.	Statistics Canada Population Estimates by Census Subdivision (2006-2019) - annual updates
2.	Statistics Canada Census of the Canadian Population (2006, 2011 and 2016) - The Census is conducted once every five years and the next one is expected to take place in May 2021, with results released throughout 2022.
3.	Statistics Canada GDP by Industry - annual updates
4.	Statistics Canada Business Registrations by Industry and Employment Size Range - semiannual updates

## **Region Overview**

#### **General Information on Western Region, Nova Scotia**

Total regional population (2019)	48,726
Number of communities within region	7

#### **Share of Regional Population by Community**



Source: Statistics Canada © DMS-continuum, Inc. Page 5

## **Region Overview**

Population Growth by Community in the Region				
Region/Community	2019	% share 2019	CAARG (%): 2006-2019	Population (cumulative total)
Yarmouth (MD), Nova Scotia	9,958	20%	-0.4%	9,958
Argyle (MD), Nova Scotia	7,988	16%	-0.8%	17,946
Clare (MD), Nova Scotia	7,977	16%	-0.9%	25,923
Digby (MD), Nova Scotia	7,063	14%	-1.1%	32,986
Yarmouth (T), Nova Scotia	6,797	14%	-0.6%	39,783
Barrington (MD), Nova Scotia	6,701	14%	-0.9%	46,484
Digby (T), Nova Scotia	2,242	5%	0.4%	48,726

#### **Summary of Key Regional Economic and Demographic Characteristics**

#### Western Region, Nova Scotia:

#### **Population Characteristics**

Based on Statistics Canada estimates, the region's population count totaled 48,726 inhabitants in 2019, and its population decreased by -0.7% p.a. over the period 2006 to 2019.

65.6% of the population falls in the 15-64 age cohort (or principal working years).

#### Regional Economy & Commercial Landscape

The region's top five sectors, in terms of employment, account for approximately 44.5% of regional employment. Those sectors and their shares of the region's total employment are as follows:\*

- [1] 11 Agriculture, forestry, fishing and hunting (3.8%)
- [2] 44-45 Retail trade (12.8%)
- [3] 62 Health care and social assistance (13.8%)
- [4] 31-33 Manufacturing (7.0%)
- [5] 72 Accommodation and food services (7.1%)
- \* (1) Numbers preceding the sector names are North American Industry Classification Codes (NAICS). (2) Percentages in parentheses are the sector's share of the local labour force, and shares are derived from Census 2016.

51.5% of the area's registered businesses have no employees.

Small businesses account for 99% of the region's businesses with employees.

The area's top five sectors in terms of their shares of total business registrations are:

- [1] Agriculture, forestry, fishing and hunting (36.3%)
- [2] Retail trade (8.4%)
- [3] Real estate and rental and leasing (7.2%)
- [4] Construction (7.1%)
- [5] Other services (except public administration) (6.5%)

These sectors account for 65.6% of the region's total business registrations (businesses with and without employees).

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#### **Summary of Key Regional Economic and Demographic Characteristics**

#### Labour Force & Income

Figures pertaining to the region's current labour force status are not available. Nevertheless it is worth noting that, over the ten-year period separating the 2006 and 2016 censuses, the area's rate of unemployment decreased from, 12.5% to 11.3%, and the region's rate of unemployment was higher than the national rate, 7.7%, as of Census 2016.

Approximately 52.2% of the region's working age population (15+ years of age) is employed (i.e., the region's employment rate), and roughly 71% of that segment of the population is employed in sectors that grew on par with or faster than the overall Canadian economy over the period 2014-2018. Note: The corresponding Canada-wide benchmark employment rate is 60.2%.

The share of the population by broad income bracket is as follows:

\$40,000 to \$100,000 = 28.2%

>\$100,000 = 4.0%

#### **Education, Training & Occupations**

The share of the population (15+ years of age) by highest level of education attained is as follows:

- [1] No certificate, diploma or degree (31.7%)
- [2] High School (22.0%)
- [3] Postsecondary (46.3%)

In addition, 30.4% of the population is bilingual in Canada's official languages, French and English.

The region's top 3 occupations account for 49.5% of its working population and they are as follows:

- [1] 6 Sales and service occupations (21.8%)
- [2] 8 Natural resources, agriculture and related production occupations (15.6%)
- [3] 7 Trades, transport and equipment operators and related occupations (12.1%)

\* Numbers preceding text are occupation codes employed by Statistics Canada

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## **Summary of Key Regional Economic and Demographic Characteristics**

#### Housing

71.9% of households have 1 or 2 occupants, while 4.1% have 5 or more occupants.

The region's most prevalent types of private occupied dwellings are the following:

- [1] Single-detached house (84.8%)
- [2] Apartment in a building that has fewer than five storeys (8.1%)
- [3] Semi-detached house (2.4%)

21.6% of the population resides in rented dwellings.

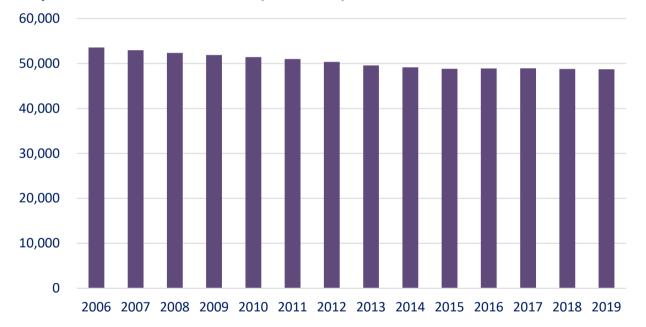
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#### **Population Size and Growth**

Key Figures:	
Population size, 2019 =	48,726
Population growth rate, 2006-2019:*	
Western Region	-0.7%
Nova Scotia	0.3%
Canada	1.1%

#### Population Trend: 2006 - 2019 (estimates)



Year	<b>Population</b>	% chg.
2006	53,571	-
2007	52,960	-1.1%
2008	52,350	-1.2%
2009	51,872	-0.9%
2010	51,422	-0.9%
2011	50,989	-0.8%
2012	50,340	-1.3%
2013	49,589	-1.5%
2014	49,132	-0.9%
2015	48,826	-0.6%
2016	48,899	0.1%
2017	48,925	0.1%
2018	48,801	-0.3%
2019	48,726	-0.2%

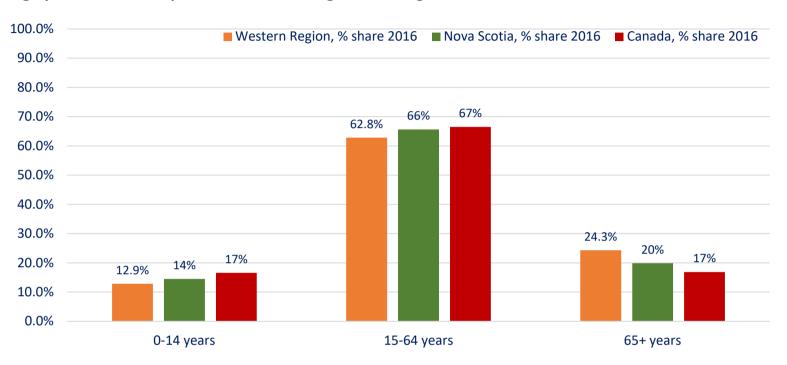
Based on Statistics Canada estimates, the region's population count totaled 48,726 inhabitants in 2019, and its population decreased by -0.7% p.a. over the period 2006 to 2019.

<sup>\*</sup> Compound average annual rate of growth (CAARG)

#### **Comparative Growth in Population: CAARG 2006-2019 (%) (estimates)**

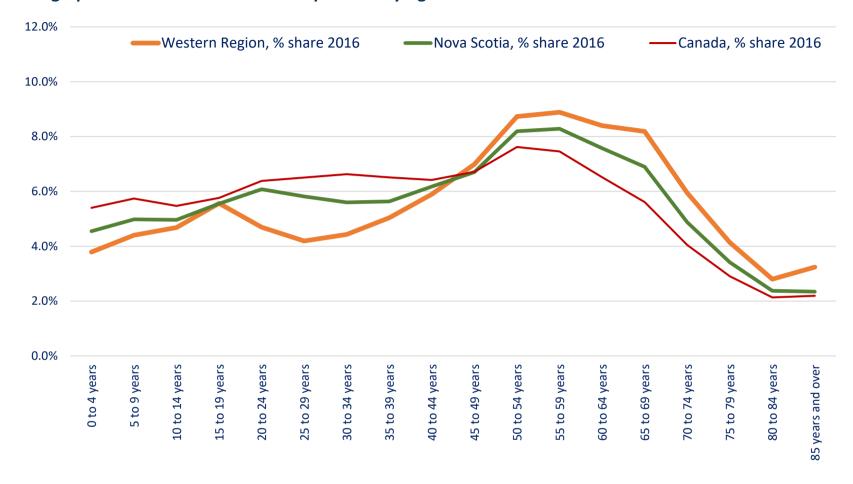


### Age profile of the Population: share and growth of age cohorts

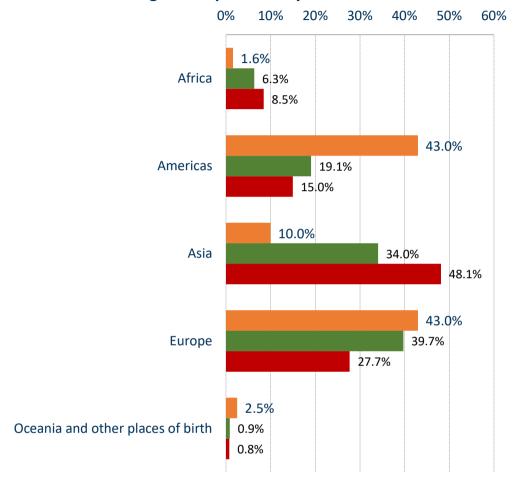


	Western Region	Western Region, % share 2016	Nova Scotia	Nova Scotia, % share 2016	Canada	Canada, % share 2016
0-14 years	6,185	12.9%	133,830	14%	5,839,565	17%
15-64 years	30,190	62.8%	605,960	66%	23,376,525	67%
65+ years	11,680	24.3%	183,820	20%	5,935,635	17%
Total	48,055	100.0%	923,610	100%	35,151,725	100%

#### **Demographic Profile: Shares of Total Population by Age Cohort**



#### **Share of Total Immigrant Population by Place of Birth**



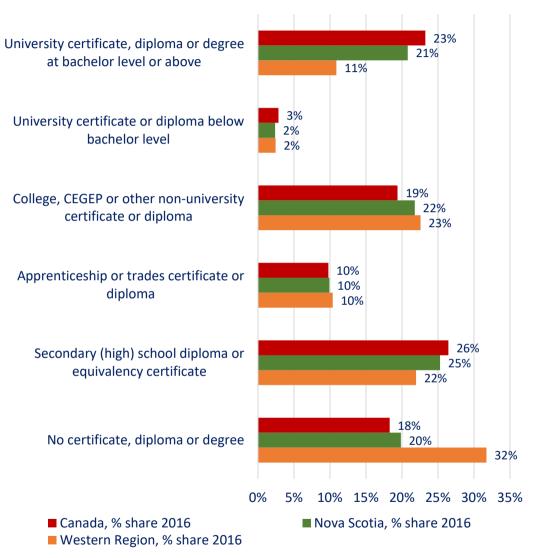
Total number of immigrants residing in the region = 1,605

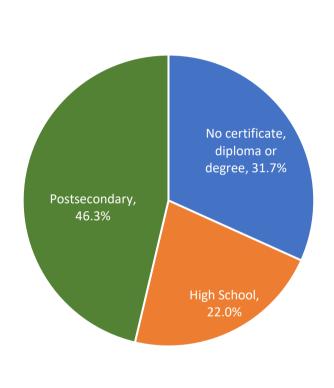
Share of total population accounted for by immigrants = 3.3%

■ Western Region, % share 2016 ■ Nova Scotia, % share 2016

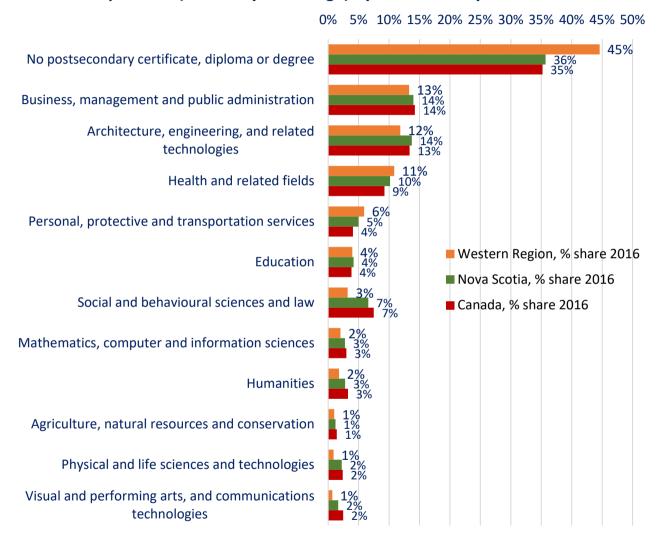
■ Canada, % share 2016

#### Share of the Region's Population (15+ years of age) by Highest Level of Education Attained



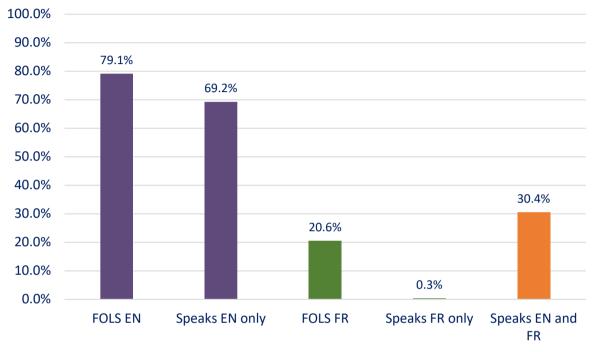


#### Share of Population (25 to 64 years of age) by Field of Study

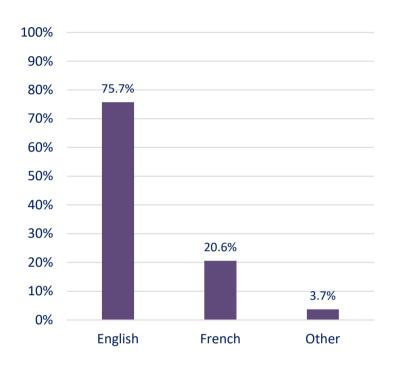


The region's top three fields of study (excluding no postsecondary), as shown in the accompanying chart, account for 36.0% of the '25 to 64 years of age' segment of the population.

## Share of Population by First Official Language Spoken (FOLS) and by Knowledge of Canada's Official Languages\*



#### **Share of Population by Mother Tongue\***



#### **Notes:**

- (1) First Official Language Spoken (FOLS) refers to Canada's official languages, English (EN) and French (FR).
- (2) Mother tongue English is a subset of FOLS English: e.g., the mother tongue of an individual who emigrated from Spain to Canada is most likely Spanish, but if he/she learned English i.e., before learning French, if at all then English is their FOLS within the Canadian context.

#### **Knowledge of Official Languages**

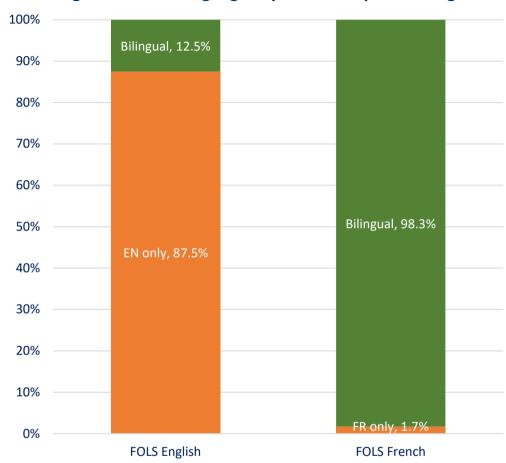
Official Language(s) Spoken	Western Region	Western Region, % share 2016
English and French	14,425	30.4%
English only	32,820	69.2%
French only	165	0.3%
Total	47,410	100.0%

#### **First Official Language Spoken**

Official Language(s) Spoken	Western Region	Western Region, % share 2016
English	37,515	79.1%
English and French	140	0.3%
French	9,745	20.6%
Total	47,400	100.0%

Note: Totals from these two tables may not match due to Statistics Canada's rounding methodology.

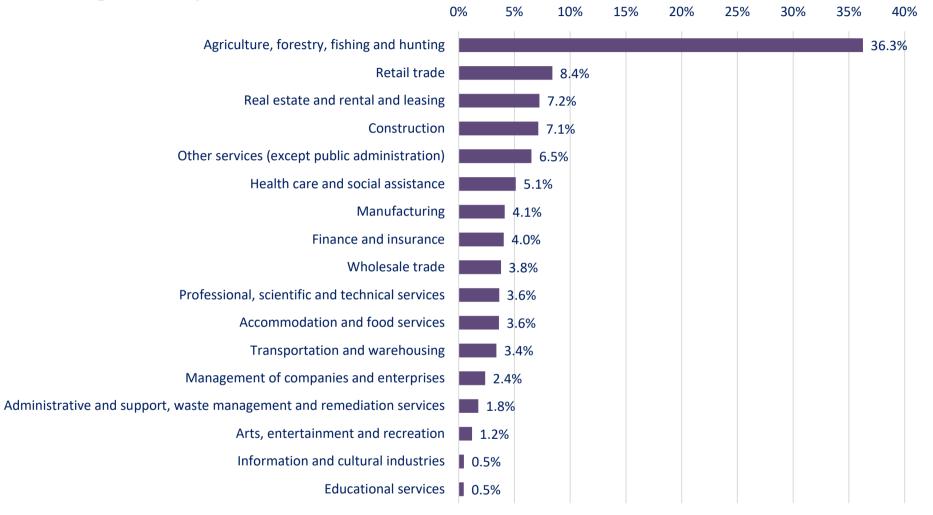
#### **Knowledge of Official Languages by FOLS Group in the Region**



#### **Economic Profile: Commercial Landscape**

The community's top five sectors, in terms of number of enterprises, account for 65.6% of its total business registrations (businesses with and without employees).

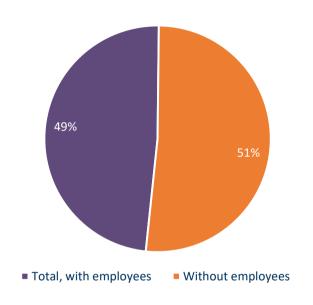
#### **Business Registrations by Sector**



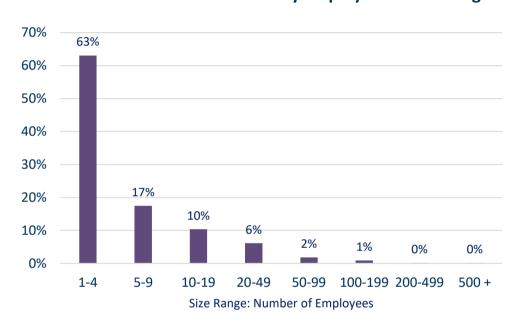
#### **Economic Profile: Commercial Landscape**

51.5% of registered businesses in the region have no employees and 98.8% of businesses enterprises that do have employees are categorized as small businesses i.e., having fewer than one hundred employees.

## Share of Total Business Registrations: Establishments with Employees vs. Establishments without Employees



#### **Share of Business Establishments by Employment Size Range**



\*Note: Small, medium-sized and large businesses are defined by their employment size: small = 1 to 99; medium-sized = 100 to 499; and large = 500 or more. Small and large firms play different roles in an economy. New firms that bring new products and ideas to markets are generally small at the beginning of their life cycle; later, as the industry focuses more on homogeneous products - i.e., specialize on a particular line of products - some firms begin to reduce their production costs and thereby improve their competitiveness by developing large-scale production processes.

#### **Economic Profile: Employment by Type of Occupation**

#### **Share of Population by Type of Occupation\***



The region's top three occupations, as shown in the accompanying chart, account for 49.5% of the segment of the population that is 15 years of age and over.

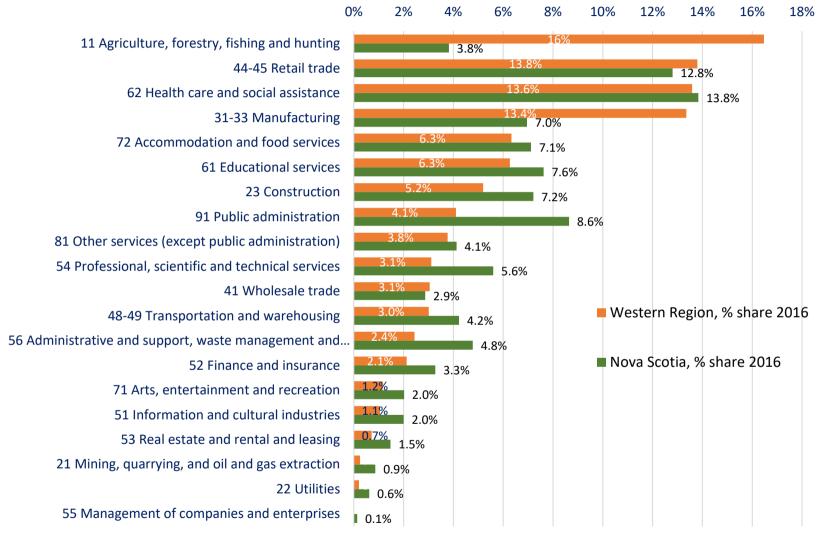
<sup>\*</sup> Segment of population that is 15 years of age and over.

Numbers preceding text are occupation codes employed by Statistics Canada.

#### **Economic Profile: Employment by Sector**

The region's top five sectors (see chart below), in terms of number of employees, account for 44.5% of its total employment.

#### **Share of Total Employment by Sector**



<sup>\*</sup> Numbers preceding sector names are North American Industry Classification (NAICS)

## **Economic Profile: Employment by Sector**

## **Share of Total Employment by Sector**

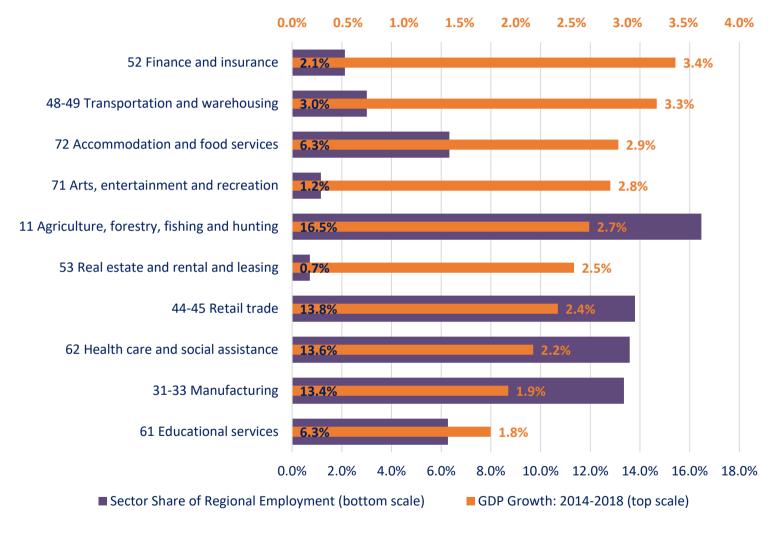
	Western Region	Western Region, % share 2016	Nova Scotia, 2016	Nova Scotia, % share 2016
11 Agriculture, forestry, fishing and hunting	3,915	16%	17,775	4%
44-45 Retail trade	3,280	13.8%	59,570	13%
62 Health care and social assistance	3,230	13.6%	64,390	14%
31-33 Manufacturing	3,175	13.4%	32,375	7%
72 Accommodation and food services	1,505	6.3%	33,115	7%
61 Educational services	1,490	6.3%	35,480	8%
23 Construction	1,235	5.2%	33,555	7%
91 Public administration	975	4.1%	40,225	9%
81 Other services (except public administration)	895	3.8%	19,195	4%
54 Professional, scientific and technical services	740	3.1%	26,065	6%
41 Wholesale trade	725	3.1%	13,345	3%
48-49 Transportation and warehousing	715	3.0%	19,660	4%
56 Administrative and support, waste management and remediation services	580	2.4%	22,240	5%
52 Finance and insurance	505	2.1%	15,240	3%
71 Arts, entertainment and recreation	275	1.2%	9,385	2%
51 Information and cultural industries	250	1.1%	9,310	2%
53 Real estate and rental and leasing	170	0.7%	6,870	1%
21 Mining, quarrying, and oil and gas extraction	60	0.3%	4,025	1%
22 Utilities	50	0.2%	2,880	1%
55 Management of companies and enterprises	0	0.0%	625	0%
Total	23,770	0.0%	465,325	100%

<sup>\*</sup> Numbers preceding sector names are North American Industry Classification (NAICS) codes employed by Statistics Canada.

#### **Economic Profile: Regional Performance and Income**

Approximately 52.2% of the region's working age population (15+ years of age) is employed (i.e., the region's employment rate), and roughly 71% of that segment of the population is employed in sectors that grew on par with or faster than the overall Canadian economy over the period 2014-2018. Note: The corresponding Canada-wide benchmark employment rate is 60.2%.

#### **Share of Regional Employment in Top Performing Sectors by GDP Growth\***



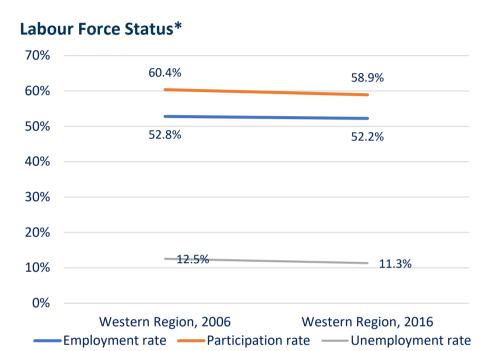
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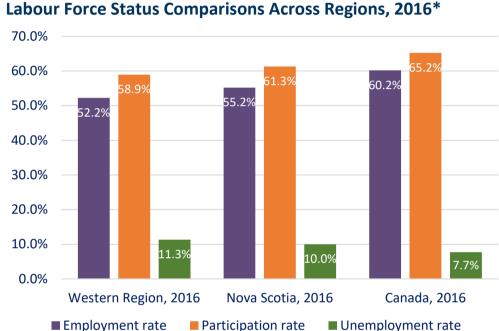
Source: Statistics Canada © DMS-continuum, Inc. Page 24

<sup>\*</sup>National growth rates are employed as benchmarks for performance of sectors that are present in the region.

#### **Economic Profile: Regional Performance and Income**

Figures pertaining to the region's current labour force status are not available. Nevertheless it is worth noting that, over the ten-year period separating the 2006 and 2016 censuses, the area's rate of unemployment decreased from, 12.5% to 11.3%, and the region's rate of unemployment was higher than the national rate, 7.7%, as of Census 2016.





#### \* Definitions:

Labour force: Civilian non-institutional population 15 years of age and over who are employed or unemployed but actively seeking work.

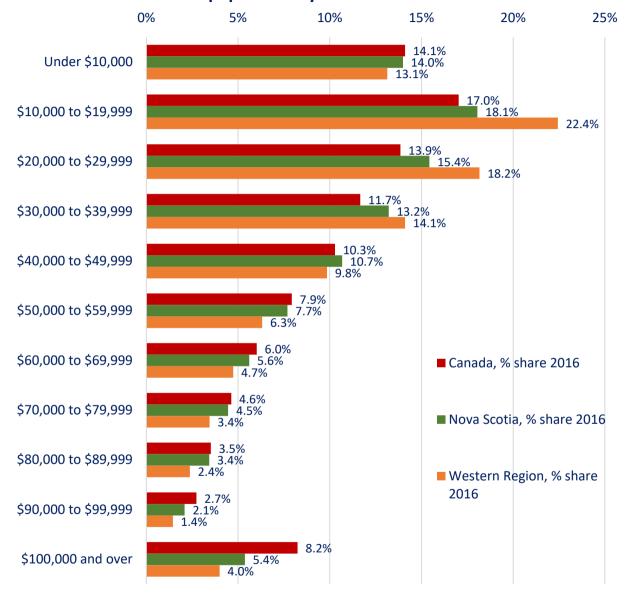
Participation rate: Total labour force expressed as a percentage of the population aged 15 years and over.

Employment rate: Number of employed persons expressed as a percentage of the population 15 years of age and over.

Unemployment rate: Number of unemployed persons expressed as a percentage of the labour force. The unemployment rate for a particular group (for example, age, sex, marital status) is the number unemployed in that group expressed as a percentage of the labour force for that group.

## **Economic Profile: Regional Performance and Income**

#### Income Profile: share of population by income bracket

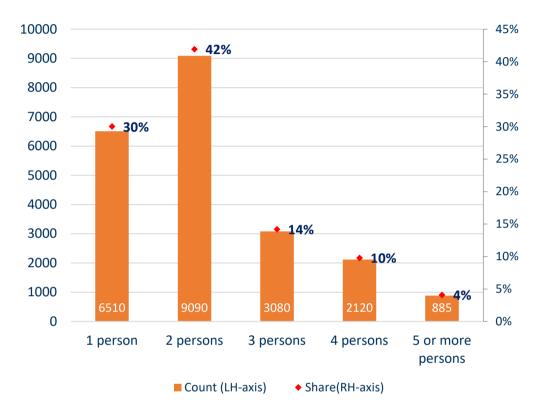


The share of the region's population by broad income bracket is as follows:

< \$40,000	67.8%
\$40,000 to \$100,000	28.2%
>\$100,000	4.0%

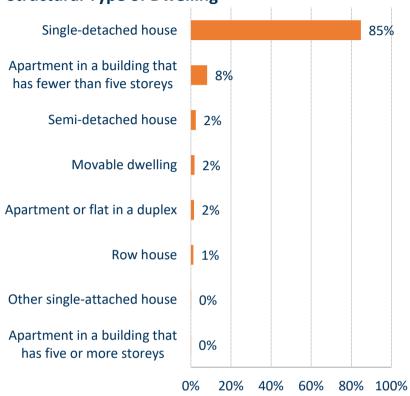
### **Housing Market**

#### **Count & Share of Households by Number of Occupants**



Total number of households = 21,685

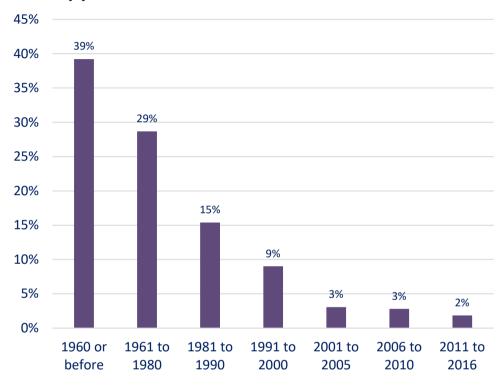
## **Share of Total Occupied Private Dwellings by Structural Type of Dwelling**



**Total number of private occupied dwellings = 21,675** 

## **Housing Market**

## Age Profile of Residential Housing: Share (%) of total housing stock by year of construction



#### Share of Households by Tenure: Rent vs. Own

